



# The 2011 Knee Society Knee Scoring System©

## LICENCED USER MANUAL

Created: December 2012



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## Background

In 1989, The Knee Society Clinical Rating System was developed to rate both the knee prosthesis function and patients' functional abilities after total knee arthroplasty (TKA) (Insall). While this scoring system became the most popular method of reporting outcomes after total and partial knee arthroplasty it was felt to not provide enough detail specifically in documenting the functional capabilities of more contemporary knee arthroplasty patients. The original score was only physician-derived, leaving unresolved the poor correlation between objective physician-assessed knee scores and patient-derived satisfaction scores. It became clear that an updated and validated Knee Society scoring system, with improved responsiveness and reliability was needed.

With these issues in mind, the new Knee Society Scoring System, copyrighted in 2011, is a validated system that combines an objective physician-derived component with a subjective patient-derived component that evaluates pain relief, functional abilities, satisfaction, and fulfillment of expectations (Noble; Scuderi). This score prioritizes the patient perspective, to better track patient expectations, satisfaction, and activity levels than was possible with its predecessor.

## Method of Validation

The new score was validated by a multi-centered study over a several-year period capturing regionally diverse patients and physicians, with over 500 patients examined and surveyed both preoperatively and postoperatively. Objective and subjective data were captured and compared to the KOOS and SF-12 scores for validation. Using statisticians and epidemiologists, each question in the functional score was analyzed to detect differential item functioning. The new updated Knee Society Scoring System has been proven to be broadly applicable across gender, age, activity level, and implant type. Given the diverse activity profiles of many contemporary patients, the functional component of the score was expanded to include a patient-specific survey, which evaluates features such as standard activities of daily living as well as patient-specific sports and recreational activities, patient satisfaction, and patient expectations. Portions of the original Knee Society Scoring System have been integrated into the new version to try to maintain integrity of the prior version of the Knee Society score.

## Components of the 2011 Knee Society Score ©

The new Knee Society Score is composed of five components:

1. Patient Demographics
2. Objective Knee Score - completed by the surgeon.
3. Patient Expectations – completed by the patient
4. Patient Satisfaction Score – completed by the patient
5. Functional Knee Score– completed by the patient

## Patient Demographics

This section is self-explanatory and includes a detailed modification of the Charnley Functional Classification. This should be included at each evaluation period since the functional classification can change with length of follow-up.

## Objective Knee Score

The new score is not significantly different from the objective knee score of the original KSS. Unlike the old scoring system the new objective score allows for more than 100 points in patients with greater than 125° of flexion and a stable painless knee as outlined below.

“Alignment” has a maximum of 25 points and is determined on a weight-bearing AP radiograph measuring the femoral-tibial (Anatomic) axis.

“Instability” allows a maximum of 25 points for a knee that is stable in the coronal and sagittal axis.

“Joint Motion” allows one point for each 5° of joint motion. Unlike the old scoring system that allowed a maximum of 25 points the new system allows greater than 25 points for patients with greater than 125° of motion. There are deductions for flexion contracture and extension lag. The presence of recurvatum is not specifically addressed however patients with recurvatum will have significant ligament laxity in other planes that is captured in the

“Instability” category of the objective score. Maximum allowable points 25+

“Symptoms” category contains two 10-level scales, ranging from “none” to “severe” for each patient to rate their pain with walking on level ground and on stairs/inclines. The patient starts with 10 points on each scale for a painless knee with deductions of up to 10 points deductions as indicated by the patient’s response on each pain scale. There is an additional question regarding how “normal” the knee feels to the patient. Maximum allowable points 25.

## Patient Expectations and Satisfaction

These elements are considered vital in the clinical and functional assessments of patients undergoing knee arthroplasty and feature prominently in the new KSS.

“Patient Expectations” is a three-question fifteen-point scale that is collected pre-operatively and post-operatively. The pre-operative questions reflect the patient’s opinion on the extent to which the patient expects that the operation will improve their knee pain, and their ability to perform their activities of daily living and recreational activities.

The post-operative questions reflect the extent to which the outcome after the operation has met the patient’s pre-operative expectations with respect to pain and function.

“Patient Satisfaction” is a five-question 40-point scale that is collected preoperatively and at each follow-up visit.

## Functional Score

The functional score has been greatly expanded to include more detailed patient-specific activities not only activities of daily living, but also sports and recreational activities. The individual items were derived from a comprehensive inventory of activities that were condensed and validated from a 120-item survey. The final group of questions was validated at 18 arthroplasty centers and form the basis of this score. The functional score is composed of four subgroups and has a maximum score of 100.

“Walking and Standing” has a maximum value of 30 points with deductions for the use of walking aids and supports.

“Standard Activities” has a maximum of 30 points and evaluates “standard” activities of daily living. Patients can also respond if they never participate in the activities. *Patients responding “I never do this” receive zero points for that activity.*

“Advanced Activities” has a maximum of 25 points and evaluates function in performing more vigorous activities ranging from climbing a ladder or step-stool to running. Patients can also respond if they never participate in the activities. *Patients responding “I never do this” receive zero points for that activity.*

“Discretionary Activities” has a maximum of 15 points and allows patients to select the three activities that they consider most important to them personally from a group of seventeen recreational and exercise activities. Patients who do not participate in any of the discretionary activities will have a functional knee score that is limited to 85 points. The discretionary activities do not need to be identical in the pre-operative and post-operative period.

***In patients with severe functional disabilities the functional score may actually be a negative number. In these cases the score will default to zero.***

It has been documented that patient functional scores decrease with time after TKA due to multiple musculoskeletal and general medical conditions. (Benjamin) Inclusion of both the “Advanced and Discretionary Activities” in the new scoring system will allow more accurate identification of activities that patients participate in prior to and after knee arthroplasty surgery.

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## Frequently Asked Questions

**Q1: Is there an instructional manual for the 2011 KSS?**

**A:** We do not have a scoring manual at this time, but would refer our users to the *CORR* article (available upon request). A manual would be helpful to foster reporting consistency, and it is something we are considering.

**Q2: Please send the scoring algorithm and scoring instructions for the 2011 KSS.**

**A:** We do not have any particular instructions or algorithm. Please clarify/elaborate on your request.

**Q3: Please provide guidance on scoring when there is missing data.**

**A:** It is not possible to provide a truly valid estimate of the score for any domain (e.g. satisfaction, function, etc) that is missing responses. However, to satisfy the criteria for unidimensionality of each subscale on the instrument, we selected individual items that were themselves strongly correlated which gives robustness to the final estimates of function, satisfaction and expectation. In practice, we recommend that clinicians or research investigators: (a) contact the patient and ask them to answer the missing items, or (b) to enter dummy values equal to the average of all of the other items in the same domain. This practice is limited to instances where fewer than 50% of responses are missing, preferably less than 25%.

**Q4: What if a patient indicates less than three (3) activities?**

**A:** If patients do <3 activities, we suggest inserting a mean score for the missing items.

**Q5: Reporting of outcomes: is it to be reported as a two-part score?**

**A:** No. Outcomes are only scored using the patient reported responses. Data derived from items on the “objective” (clinician-generated) component of the questionnaire is collected for background information and to facilitate comparison of patient outcome with the old KSCR.

**Q6: Scoring details: Are the PROs to be combined or reported individually for each sub-score?**

**A:** The new score consists of separate components: Function, Satisfaction and Expectation, and so should be reported as three separate scores. One for each component. The subcomponents of the “Objective” score (Alignment, Instability, Joint Motion, Symptoms) are separate parameters and so cannot be totaled to make a single score with statistical validity.

## Continuous Variables that could be dichotomized for scoring

### 2. RANGE OF MOTION (Measured by Goniometer)

Extension

 °

Check if hyperextension

Passive Flexion

 °

### c. Anatomic alignment (Measured by goniometer)

Enter a positive number

 °

Varus

Valgus

Neutral

**Q7:** Continuous variables, including range-of-motion, and anatomic alignment, have been dichotomized. What if they were collected as continuous and the computer dichotomized them?

**A:** This could be done, as long as the final score is preserved. The reason for the “dichotomized” treatment of deformity (i.e. acceptable alignment: 25/25 points; significant varus or valgus 15/25 points) is that both deviations are considered a detractor from the ideal knee function and appearance and appear to impact the longevity of TKA. Range-of-motion (ROM) has not been dichotomized and is still continuous; however, penalties are present for extensor lag and flexion contracture, regardless of the total arc of motion. Note: Measuring ROM with a goniometer is notoriously difficult with high inter- and intra-observer variability. This becomes a problem with differing ROM scores reported at different follow-up times when in fact there has been no change.

**Q8:** In our experience, it is not advisable to show the point values to the study subjects, as it can influence their responses. Can the point values be removed when we create forms with our own headers?

**A:** Yes. This is a suggestion that will be considered for future updates.

**Q9:** Many of the point values of the new AKS are similar to the old AKS; however, for pain (symptoms), there is a challenge. Pain does not map easily.

**A:** We recommend you use the patient-generated score instead of the objective score. We found the old pain score unpredictable and subject to marker inter-observer bias. The

new pain score was derived from our studies which demonstrated the most important pain-related questions.

**Q10: Race and ethnicity are not per FDA guidance.**

**A:** This is correct. As the Knee Score is used throughout the world and is affected by cultural factors, we have developed a new classification system based on feedback from investigators from different centers worldwide.

**Q11: Has the minimal clinically important difference been identified?**

**A:** We have not identified a minimally clinically important difference, but plan to do so.

**Q12: Please clarify if question #4 (ROM) has a point maximum?**

**A:** In designing the scoring system for the Objective Score, the intent was to give bonus points for extra ROM without completely changing the scaling of the original KSS. In theory, a thin patient with normal ROM (say 155 degrees) would score 31 points for the ROM component, and could hypothetically score more than 100 points for the Objective Score as a whole. In practice this expected to happen only rarely.

**Q13: How do we relate the new 2011 KSS to the old score?**

**A:** The 2011 Knee Society Score consists of 4 separate sub-scales: (1) An “Objective” Knee Score (seven items: 100 points), (2) A Patient Satisfaction Score (five items: 40 points), (3) A Patient Expectation Score (three items: 15 points), and (4) A Functional Activity Score (19 items: 100 points).

Both the new and old scores attempt to quantify patient outcome after TKA, and both have an “Objective” score with sub-scales for Pain, Alignment, Stability, and ROM (100 points) plus a separate score for Function (100 points). The old and new Knee Society Scores differ primarily in the activities contributing to the Function Score, the weightings of each activity, and the fact that we have additional scales for Expectations and Patient Satisfaction. Moreover, the new score has been formally validated in a multi-center trial using standard psychometric procedures. The new score is not intended to be numerically related to the old score.

**Q14: How do the components of pain, ROM, alignment, and function correlate to the new 2011 KSS?**

**A:** The “Objective” components of the original and new Knee Society Scores are very similar. The New Objective Score assesses the following domains:

- Pain with walking (30 points); Pain with stairs (20 points)
- Alignment (Standing Radiograph) (max deduction: 10 points)
- Stability: Medial/Lateral (15 points); Anterior/Posterior (10 points)
- Joint Motion: ROM (25 points: adjusted for flexion contracture and extension lag)

**Q15: Before, the scoring tool consisted of the KSS and the Knee Society Function Score (each worth 100 points). With the New KSS tool do these continue to be separate or is it now combined?**

**A:** They continue to be separate.

**Q16: We are concerned for the repeated collection of post-op demographic data, can this form be omitted and/or modified?**

**A:** We all agree that collection of redundant data is not necessary and should be avoided wherever possible. This practice can be minimized by patient ID#s linked to a central data base. However, the New Score collects some “demographic” data that we believe is both important and relevant in providing much needed context to the interpretation of outcome scores. Thus, the new forms request information concerning Charnley Classification and ethnicity, in addition to the data obtained in the past.

**Q17:** If the user is not able to modify the form, how do you identify the individual? Can the user add the following information?

- Account #/Patient Name on Demographic Page
- *At least* Account # *and/or* initials and the Date on Subsequent Pages of the evaluation

**A:** Yes, the patient’s name name or identification number may be added to the form.

**Q18:** Please clarify the following conflict: The KS forms that the patient completes the SYMPTOMS portion of the evaluation, regarding pain with walking and pain with stairs, *but the article in CORR indicates that this is completed by the surgeon.*

**A:** The pain data is collected from the patient during the patient interview and recorded on the form in the Objective evaluation section. We chose to leave the pain score in the objective section since this was its place in the old score and allowed for easy comparison.

**Q19:** For postoperative evaluations, how do you evaluate the information if the patient changes the activities they list as most important? Are all the activities considered of equal point value?

**A:** We are interested in the extent to which knee symptoms and function impact the ability of each patient to do whatever activities they consider most important. WE realize the identity of these activities may change with time. However, though the activities may change, their contribution to the function score does not change.

**Q20:** Is the new Knee Society score meant to be used *instead of or in conjunction with* other outcome measures? (i.e. the SF12, SF36, WOMAC, Oxford, activity ratings such as the UCLA?)

**A:** The new Knee Society Score can be used in conjunction with other outcome measures that you find useful. Part of the validation process involved confirmation that it was generally consistent with other “knee-specific” scores. Other outcome instruments may provide more general insight into patient health and disability.

**Q21:** Is the evaluation form meant to be used as part of a combined “Pre-Op Packet” and a “Post-Op Packet” with the surgeon and patient information together?

**A:** Yes, it is important to have a pre-operative and post-operative score. This permits comparison and evaluation of change in the individual components of the score.

**Q22:** What are the recommended intervals for postoperative evaluation?

**A:** That is determined by the physician or the study protocol. A common practice is to score the patient pre-op, and then post-op at 3 months, 6 months, 1 year and then annually as needed.

**Q23:** At our institution, we have collected KS Scores and the Oxford Survey for many years - preoperatively and at postoperative follow-up. What is the recommendation for how we would compare our data over time to the new KS evaluation?

**A:** It is recommended that you continue your standard practice of collecting the data with the Oxford Survey and that you convert over to the New Knee Society Score. This will allow you to assess whether the patients outcome has changed (based on the Oxford Score) and to establish a new baseline for future comparison, based on the New Knee Society Score.

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If you have additional questions that have not been addressed, please email them to [knee@aaos.org](mailto:knee@aaos.org).



# The 2011 Knee Society Knee Scoring System©

## Frequently Asked Questions

[FAQs are updated periodically. The most current version is always posted on The Knee Society's website at <http://www.kneesociety.org/web/outcomes.html>. This version is dated: April 2, 2012]

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**A:** If patients do <3 activities, we suggest inserting a mean score for the missing items.

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**A:** *Patient reported outcomes* are the primary outcome and are what we validated and are what should be reported. The objective knee indicators are a secondary outcome which simply provide additional data that might be compared to our old KSCR.

**Q6:** Scoring details: are the PROs to be combined or reported individually for each sub-score?

**A:** The components of our patient-generated score could be reported both individually and combined, but the best value would be garnered from the individual scores.

Continuous Variables that could be dichotomized for scoring

2. RANGE OF MOTION (Measured by Goniometer)

Extension   °  Check if hyperextension    ° Passive Flexion

c. Anatomic alignment (Measured by goniometer)  
Enter a positive number

°  Varus  
 Valgus  
 Neutral

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Both the new and old scores attempt to quantify patient outcome after TKA, and both contain a 100 point score for Pain, Alignment, Stability, and ROM, plus a 100 point score for Function. The scores differ primarily in the activities contributing to the Function Score, the weightings of each activity, and the fact that we have additional scales for Expectations and Patient Satisfaction. Moreover, the new score has been formally validated in a multi-center trial using

standard psychometric procedures. The new score is not intended to be numerically related to the old score.

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**A:** The components of the Objective Score of the original and new scores are very similar. The New Objective Score assesses the following domains:

- Pain: Walking (30 points); Stairs (20 points)
- Alignment (Standing Radiograph) (max deduction: 10 points)
- Stability: Medial/Lateral (15 points); Anterior/Posterior (10 points)
- ROM (25 plus bonus points )
- Deductions: Flexion Contracture (-15 points); Extensor Lag (-15 points)

**Q15:** Before, the scoring tool consisted of the KSS and the knee society function score (Each worth 100 points). With the 2011 tool do these continue to be separate or is it now combined?

**A:** They continue to be separate.

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**A:** We all agree that collection of redundant data is not necessary and should be avoided wherever possible. This practice can be minimized by patient ID#s linked to a central registry. However, the new Score collects some “demographic” data that we believe is both important and relevant in providing much needed context to the interpretation of outcome scores. Thus, the new forms request information concerning Charnley Classification and ethnicity, in addition to the data obtained in the past.

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**A:** The pain score is collected by the patient during the patient interview and recorded on the form. We chose to leave the pain score in the objective section since this was its place in the old score and allowed for easy comparison.

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**A:** All activities are considered to have the same value for each patient. While some activities may change, their value in the score does not change

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**A:** That is determined by the physician or the study protocol. A common practice is to score the patient pre-op, and then post-op at 3 months, 6 months, 1 year and then annually as needed.

**Q23:** At our institution, we have collected KS Scores and the Oxford Survey for many years - preoperatively and at postoperative follow-up. What is the recommendation for how we would compare our data over time to the new KS evaluation?

**A:** It is recommended that you continue your standard practice and collect the data with other outcome measures such as the Oxford Survey. The new Knee Society Score collects objective data, and functional data, along with patient expectation and satisfaction, which are valuable indicators of outcome.

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If you have additional questions that have not been answered in this FAQ sheet, please email them to [foley@aaos.org](mailto:foley@aaos.org)

## Development of a New Knee Society Scoring System

Philip C. Noble PhD, Giles R. Scuderi MD, Adam C. Brekke BA,  
Alla Sikorskii PhD, James B. Benjamin MD, Jess H. Lonner MD,  
Priya Chadha MD, Daniel A. Daylamani BS, W. Norman Scott MD,  
Robert B. Bourne MD, FRCSC

Published online: 8 November 2011  
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### Abstract

**Background** The Knee Society Clinical Rating System was developed in 1989 and has been widely adopted. However, with the increased demand for TKA, there is a need for a new, validated scoring system to better characterize the expectations, satisfaction, and physical activities of the younger, more diverse population of TKA patients.

**Questions/purposes** We developed and validated a new Knee Society Scoring System.

**Methods** We developed the new knee scoring system in two stages. Initially, a comprehensive survey of activities was developed and administered to 101 unilateral TKA patients (53 women, 48 men). A prototype knee scoring instrument was developed from the responses to the survey and administered to 497 patients (204 men, 293 women; 243 postoperatively, 254 preoperatively) at 15 medical institutions within the United States and Canada. Objective and subjective data were analyzed using standard statistical and psychometric procedures and compared to the Knee Injury and Osteoarthritis Score and SF-12 scores for validation. Based on this analysis, minor modifications led to the new Knee Society Scoring System.

**Results** We found the new Knee Society Scoring System to be broadly applicable and to accurately characterize patient outcomes after TKA. Statistical analysis confirmed the internal consistency, construct and convergent validity, and reliability of the separate subscale measures.

**Conclusions** The new Knee Society Scoring System is a validated instrument based on surgeon- and patient-generated data, adapted to the diverse lifestyles and activities of

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The institution of one or more of the authors (RBB, PCN) has received, in any 1 year, funding from The Knee Society. P. C. Noble certifies that he has consultancies in Zimmer Inc (Warsaw, IN, USA). G. R. Scuderi certifies that he has consultancies in Zimmer Inc and Salient Surgical Technologies (Portsmouth, NH, USA). J. H. Lonner certifies that he has consultancies in Zimmer Inc. W. N. Scott certifies he received royalties from Zimmer Inc.

All ICMJE Conflict of Interest Forms for authors and *Clinical Orthopaedics and Related Research* editors and board members are on file with the publication and can be viewed on request.

This work reflects the efforts of a task force of The Knee Society.

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P. C. Noble (✉)  
Barnhart Department of Orthopedic Surgery, Baylor College  
of Medicine, 6550 Fannin Street, Houston, TX 77030, USA  
e-mail: pnoble@bcm.edu

A. C. Brekke, D. A. Daylamani  
Institute of Orthopedic Research and Education,  
Houston, TX, USA

G. R. Scuderi, P. Chadha, W. N. Scott  
Insall Scott Kelly Institute, New York, NY, USA

A. Sikorskii  
Department of Statistics and Probability, Michigan  
State University, East Lansing, MI, USA

J. B. Benjamin  
University Orthopedic Specialists, Tucson, AZ, USA

J. H. Lonner  
Rothman Institute, Philadelphia, PA, USA

R. B. Bourne  
Division of Orthopaedic Surgery, University Hospital,  
London Health Sciences Centre, University of Western  
Ontario, London, ON, Canada

contemporary patients with TKA. This assessment tool allows surgeons to appreciate differences in the priorities of individual patients and the interplay among function, expectation, symptoms, and satisfaction after TKA.

## Introduction

The last 40 years have witnessed the emergence of scoring systems to quantify the results of orthopaedic procedures. In the field of TKA, attempts to quantify outcome were pioneered by Insall et al. [24] with the development of physician-administered scales to assess patients' pain and function. These efforts led to the publication of the American Knee Society Clinical Rating System [23] in 1989 (later modified in 1993 [52]), which subsequently became widely supported and adopted [3, 9, 13, 28, 29]. Part of the appeal of this scoring system was the empirical use of two scales, both of 100 points, to separately define the clinical and subjective status of the knee. Using this format, the outcome of TKA was expressed in terms of a Knee Society Knee Score, derived from the severity of pain reported by the patient and the alignment, stability, and motion of the knee, and a Knee Society Function Score, based simply on the patient's ability to walk and climb stairs.

This common-sense approach to measurement of the outcome of TKA represented a major advance in the evaluation of the results of knee surgery. However, with the rapid development of the outcomes movement and the widespread adoption of rigorous psychometric principles to develop assessment instruments, new standards have emerged for evaluating clinical scoring systems. The application of these methodologies to compare different assessment instruments has shown, although the Knee Society scoring system is concise and user-friendly, the Knee Society Knee Score demonstrates poor reliability with acceptable responsiveness, while the Knee Society Function Score demonstrates good reliability with questionable responsiveness [3, 13, 29, 33].

Another important consideration is the dramatic shift that has occurred over the past 20 years in the proportion of younger and more active patients undergoing TKA and the projected growth of this procedure over the next decade [31, 32]. When the original Knee Society scoring system was introduced by Insall et al. [23] in 1989, the many patients receiving TKA were sedentary, and hence, evaluation of knee function on the basis of the patient's ability to walk and climb stairs may have been appropriate. Today, with many patients expecting to live more than two decades after TKA, it seems essential the outcome of these procedures addresses the ability of each patient to remain

actively involved in functional and recreational activities far beyond the rudimentary activities of daily living.

Part of a growing trend in the development of new and more accurate assessment of clinical outcomes is the involvement of each patient in assessing the outcome of medical treatment. Since TKA is an elective procedure, patient-reported subjective outcomes, as opposed to strictly objective or technical measures, are essential to any assessment of how well this intervention serves the goals of the patient [16, 55]. Further, outcomes such as symptoms are, by definition, patients' perceptions of abnormal states [30] and this definition necessitates patient report of symptom outcomes [2, 14]. The standards for developing and use of patient-reported outcomes for medical product development to support labeling claims have been put forward by the US Food and Drug Administration [53]. Moreover, patient-reported measures offer clear advantages in several different dimensions, all of which have a large subjective component. These include the relief of preoperative symptoms, postoperative function, patient satisfaction, and fulfillment of patient expectations.

Another critical element in the development of improved outcome instruments is a clear definition of the properties of the ideal measurement tool and the methodologies for determining whether those requirements are met in practice. The ideal instrument should not only be validated but also broadly applicable, characterizing the outcomes of every patient no matter whether the result is excellent, good, or poor. The ideal instrument should also detect changes due to treatment (ie, be sensitive) and should be able to provide the measure of patient outcome in a heterogeneous patient population, for example, the population that is diverse with respect to age or sex [6, 8]. Further, it is important to minimize ceiling effects, where one encounters patients with high scores that do not distinguish between differing outcomes. In striving to achieve these goals, we, as a task force appointed by The Knee Society, have developed a new Knee Society Scoring System. This new instrument maintains several of the key features of its predecessor, as well as desired measurement properties, reliability, and validity. Key features of the new scoring system include questions addressing patient satisfaction, patient expectations, and the patient's symptoms while participating in a broad range of activities encountered in daily living, exercise, recreation, sporting activities, and those activities of greatest personal importance to each patient.

In this paper, we will describe the development and initial testing of the new instrument. These processes of development and testing were organized around the facets of the knee (otherwise termed "domains"), leading to a multidimensional knee score that reflects the health and

function of the knee in meeting the unique demands of each patient. We will also describe the formal psychometric process undertaken to test the validity and reliability of this new outcome instrument.

## Materials and Methods

Under the Chairmanship of Dr Giles R. Scuderi, The Knee Society appointed a task force of members with an established interest in the development of outcome instruments. The Knee Society Task Force proposed the new Knee Society Scoring System be based on information from two domains: (1) objective measures, which would be surgeon-generated measures based on the objective component of the original Knee Society scoring system and would grade the technical outcome of the procedures on the basis of pain, ROM, alignment, and stability; and (2) subjective measures, which would be other outcome measures determined by the individual patient and would include knee function, satisfaction, and fulfillment of expectations.

The goal of the development effort was set to create psychometrically sound measures assessing each of these domains and providing a set of separate subscores that could be generated within a doctor's office without the need for specialized software. A further challenge was the development of an instrument that could assess knee function from voluntary activities that varied greatly among respondents [49, 51].

## Procedures for Data Collection and Instrument Testing

The instrument development and testing consisted of several phases. In Phase I, the pool of generated questions (items) was administered to 101 patients with TKAs. The analysis of these data informed the refinement of items and the development of the prototype instrument in Phase II. Phase II also included the testing of the prototype with approximately 500 patients with TKAs. The analysis of these data led to the modification of the prototype, leading to the final instrument and scoring guidelines. Below we describe each of the phases. All phases of this study were approved by the Institutional Review Boards of the participating institutions in the United States and Canada.

As a preliminary step in the development of the new outcomes instrument (Phase I), the task force created a comprehensive knee function inventory to collect information describing the knee activities of patients with TKAs of all ages and activity levels. The inventory was based on the self-administered Total Knee Function Questionnaire (TKFQ), which was previously developed and validated at the Institute of Orthopedic Research and Education in Houston, TX, USA [42, 55]. The TKFQ was enlarged through the addition of a broad assortment of high-demand activities, primarily those involving gym exercise and recreational sports, as numerous studies have documented frequent involvement of younger and more active patients in these pursuits (Table 1) [20, 39]. The expanded

**Table 1.** Inventory of optional activities presented to patients after TKA

Exercise and sports	Workout/gym activities	Movement and lifestyle	Adventure and water sports	Contact/team sports	Running/biking
Ballet	Elliptical machine	Carrying bags > 100 m	Canoeing/kayaking	Baseball/softball	Jogging
Bowling	Jumping rope	Climbing a ladder	Diving	Baseball/softball: catcher position	Marathons
Crosscountry skiing	Kick boxing	Kneeling	Downhill skiing	Basketball	Road cycling
Dancing	Leg curls	Lunging	Motor biking/motocross	Boxing	Running
Doubles racquet sports	Leg extensions	Moving laterally	Mountain biking	Field hockey	Triathlons
Fishing	Leg press	Playing musical instrument	Parachuting	Football: full contact	
Golf	Stair climber	Sexual activity	Rock climbing	Ice/roller hockey	
Hiking/backpacking	Stationary biking/spinning	Shopping	Rowing	Lacrosse	
Horseback riding	Stretching exercises	Squatting	Sailing or yachting	Martial arts	
Hunting	Water aerobics	Turning	Skateboarding	Rugby	
Inline skating	Weight lifting	Yoga	Snowboarding	Soccer	
Singles racquet sports			Surfing	Volleyball	
Swimming			Waterskiing	Wrestling	
			Windsurfing		

questionnaire included queries within the following domains: knee symptoms (15 questions), ability to walk and run (seven questions), activities of daily living (22 questions), movement and lifestyle (11 questions), exercise, workout, and sports (56 activities). The patient's ability to perform activities of daily living was assessed through the extent to which the patient's participation in each activity was limited by his/her knee. Patients' experiences in activities involving movement and lifestyle and exercise and sports were assessed on the basis of frequency of participation, the personal importance of each activity, and the severity of knee symptoms during each activity.

We performed this phase of the study with 101 patients with TKAs (53 women, 48 men) with an average age of 69.1 years (range, 45–91 years) who had undergone TKA during the period 2004 to 2005. All procedures were performed by members of the Knee Society Task Force using contemporary surgical techniques and prostheses. The inclusion criteria were patients who were 18 years or older and English-speaking (the TKFQ, on which the survey was based, has only been produced and validated in English) and had undergone a primary, unilateral TKA at least 12 months previously. Patients who could not complete or understand the long self-administered survey instrument, who had a previous TKA, or who had pathology, prior injury, or prior surgery involving the contralateral knee were excluded.

In addition to the inventory of knee activities generated by the Knee Society Task Force, the following surveys were administered to each of the 101 participants: (1) the Knee Society Function Score, which is a subscale of the Knee Society Clinical Rating System and has established convergent validity and responsiveness [33]; (2) the Oxford Score [14], which has established construct validity, responsiveness, and internal consistency and reliability [22]; (3) the composite score of the TKFQ; and (4) the average difficulty that patients reported when performing the five activities of most personal importance [42].

We received completed survey instruments from all 101 patients and analyzed them to determine (1) the percentage of patients regularly participating in each activity, (2) of those performing each activity, the percentage of patients who considered it personally important, and (3) the personal importance of each activity, defined as the product of participation and importance. The Knee Society Function Score, Oxford Score, and TKFQ Score were also calculated, in addition to the average TKFQ Score and the average difficulty that patients reported when performing the five activities of most personal importance.

We developed trial versions of a new Knee Society Knee Score for evaluating the status of the knee both before and after TKA (Phase II). The objective component of the instrument was similar to the format of the original Knee Society Score and consisted of six items evaluating

knee pain (50 points), alignment (10 points), stability (25 points), and ROM (25 points). The subjective component was developed as a patient-reported outcome measure, based on responses in three domains: satisfaction with outcome (12 items; 100 points), fulfillment of expectations (three items; 15 points), and ability to perform functional activities (21 items; 110 points).

The patient satisfaction questions were derived from the validated, self-administered satisfaction scale (very satisfied, satisfied, neutral, somewhat dissatisfied, very dissatisfied) of Mahomed et al. [7, 17, 35], which assessed overall satisfaction and satisfaction with pain relief and the ability to perform daily and leisure activities. The questions queried the respondent's satisfaction with the functioning of their knee when performing six different activities and with the level of pain while performing three activities, ranging from sitting to walking up and down stairs. The expectation questions were derived from the work of Mahomed et al. [34] and queried the presence and fulfillment of each patient's expected outcomes in terms of relief of pain and their ability to perform leisure, recreational, and sports activities and activities of daily living.

Each patient's assessment of his/her knee function was evaluated through sets of items including standing and walking (four items; 35 points), a graded series of standard activities including activities of daily living (six items; 30 points), an additional six advanced activities (20 points), and three discretionary activities, defined as the three activities most important to each individual patient. Through analysis of the results of the inventory of activities (Phase I), discretionary activities were selected for inclusion in the prototype Knee Society instrument if the following criteria were met: (1) more than 20% of patients with TKA reported frequent participation; or (2) 0% to 20% of patients with TKA reported frequent participation and patients who performed the activity reported the activity was extremely important to them (eg, golf, racquet sports); or (3) though performed by fewer than 10% of respondents, the activity imposed physical demands that would potentially characterize the most active individuals (eg, jogging, running).

For this new prototype questionnaire, we recruited 497 patients (204 men, 293 women) at 15 medical institutions within the United States and Canada, corresponding to an average enrollment of 33.1 patients per location. Two hundred fifty-four of these patients (the preoperative group) were scheduled to undergo TKA within 6 months or less of completing the prototype knee instrument. Ninety-six of these patients (38%) were male (average age, 65.7 years) and 158 (62%) were female (average age, 66.0 years), and none had undergone prior TKA. The remaining 243 patients (the postoperative group) consisted of 108 men (44%; average age, 66.4 years) and 135 women (56%; average age, 67.7 years) who had undergone primary

unilateral TKA at least 12 months (average, 25.1 months) before completing the questionnaire. Adjusted for sex, there was no difference between the patients within the two groups in terms of height (men: 178.6 cm; women: 163.1 cm), weight (men: 99 kg; women: 84.1 kg), or BMI (men: 31.1 kg/m<sup>2</sup>; women: 31.6 kg/m<sup>2</sup>).

We collected demographic characteristics such as age and sex as part of the patient survey. All research subjects completed the appropriate (pre- or postoperative) prototype instrument in addition to two instruments that had been previously validated, the Knee Injury and Osteoarthritis Score (KOOS) and the SF-12. The SF-12 has established content and construct validity and internal consistency reliability. Physical and mental component summary scores were derived and used [54]. The KOOS has established content and construct validity and internal consistency reliability [46, 47]. Pain, other symptoms, function in activities of daily living, function in sport and recreation, and knee-related quality of life were derived and used.

All completed questionnaires were shipped to the Institute of Orthopedic Research and Education for data entry and analysis. Each completed form was scanned and the encoded responses were stored in a computer database. Normality of distribution of the subscale scores was assessed using the normal plots and Kolmogorov-Smirnov tests for the pre- and postoperative data. All data were normally distributed and comparisons were made between pre- and postoperative scores for all the subscales using independent-samples t-tests with results reported as mean  $\pm$  SD. Significance level was set a priori at  $p < 0.05$ .

#### Approaches to Validity and Reliability Assessments for Subscale Measures

We performed the assessments of reliability and validity of the prototype using the methods of classical test theory and item response theory (IRT), as described in Appendix 1. The analyses were performed for the objective subscale and for each subscale of subjective measures (satisfaction, expectation, and functional activities subscales: walking and standing, standard activities, advanced activities, discretionary activities).

## Results

### Phase I: A Comprehensive Survey of Knee Activities Performed by Patients With TKAs

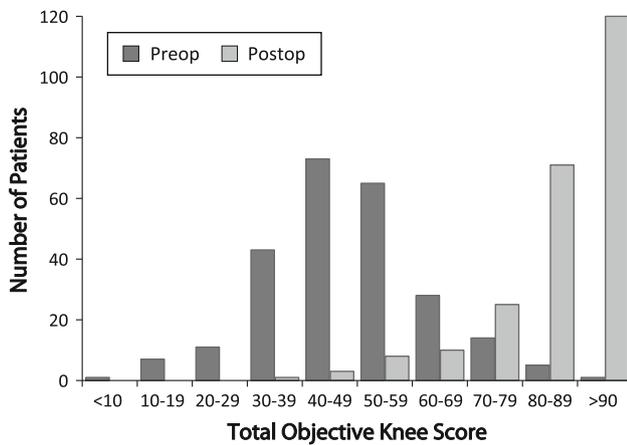
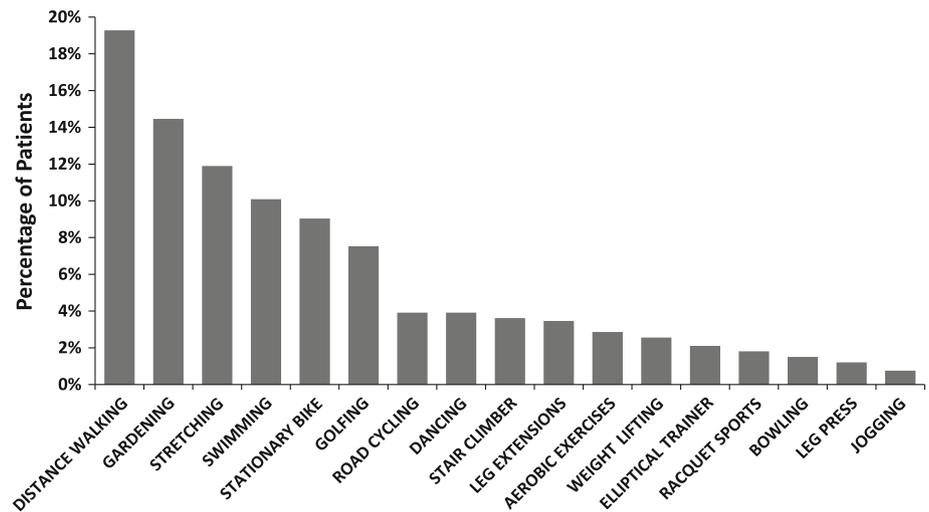
Correlation analysis of the activity-specific outcome scores revealed the scores observed with many activities were

highly correlated. Therefore, a stepwise regression analysis was performed to determine the smallest set of activities that would predict the composite function, as expressed by the TKFQ Score. Ten activities were correlated with the TKFQ ( $p < 0.001$ ), and the inclusion of additional items did not lead to a substantial improvement in prediction of outcome. An additional analysis was performed to determine the number of different activities that must be selected to encompass the most important activities selected by our patient population. In 92% of cases, it was possible to find at least two activities that patients considered important if they were given 14 possible choices; however, this percentage dropped to 83% and 68% when the number of activities per patient increased to three and four, respectively. Most importantly, we found no strong concordance between the activities patients considered most important and those most predictive of outcome. Thus, of the 10 activities selected by statistical analysis, only eight ranked in the 15 most important activities to the patient population, and four of the seven most important activities were not retained in the statistical model. This indicates, because of the diversity of activities performed by patients with TKA, a wider array of activities must be considered for scoring of outcome if virtually all patients with TKA are to find choices applicable to their own lifestyle (Fig. 1).

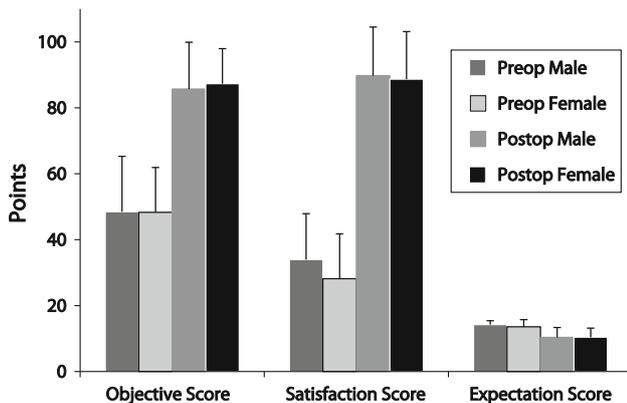
### Phase II: Evaluation of the Prototype Knee Society Score

A broad range of values of the Objective Knee Score was observed in the preoperative group, with an average score of  $48.3 \pm 14.8$  points ( $n = 254$ ) (Fig. 2). In the postoperative group, the average score was  $86.6 \pm 12.4$  points, with  $\frac{1}{2}$  of the group scoring in excess of 90 points ( $n = 243$ ;  $p < 0.001$ ). Similar differences between the pre- and postoperative groups were seen in the satisfaction score ( $30.3 \pm 14.0$  versus  $89.2 \pm 14.6$  points,  $p < 0.001$ ), and the total function score ( $37.2 \pm 17.9$  and  $79.6 \pm 21.0$  [110-point scale];  $p < 0.001$ ), corresponding to differences of 194% and 114%, respectively (Fig. 3). The average expectation score (15-point scale) was higher ( $p < 0.001$ ) in the preoperative group ( $13.8 \pm 1.9$  points) than in the postoperative group ( $10.4 \pm 2.9$  points). The improvement in function of the postoperative patients varied with the type of activity assessed, ranging from 93% for standing and walking ( $27.4 \pm 8.0$  versus  $14.2 \pm 8.4$  points,  $p < 0.001$ ) to 170% for advanced activities ( $16.5 \pm 8.1$  versus  $6.1 \pm 5.3$  points,  $p < 0.001$ ) (Fig. 4).

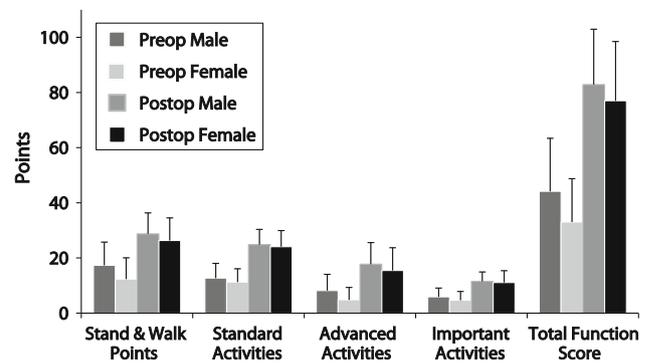
**Fig. 1** A graph show the most important activities involving the knee, as reported by the patients with TKA enrolled in this study.



**Fig. 2** A graph shows the distribution of values of the Objective Knee Score for patients in the preoperative and postoperative study groups. Preop = preoperative; postop = postoperative.



**Fig. 3** A graph shows the average values of the Objective Knee Score (maximum: 100 points), Satisfaction Score (maximum: 100 points), and Expectation Score (maximum: 15 points), recorded using the prototype Knee Society instrument, for both male and female patients in the preoperative and postoperative groups. Error bars = SD. Preop = preoperative; postop = postoperative.



**Fig. 4** A graph shows the average values of the Function Score (maximum: 110 points) and its subscales, recorded using the prototype Knee Society instrument, for both male and female patients in the preoperative and postoperative groups. Error bars = SD. Preop = preoperative; postop = postoperative.

Internal Consistency, Construct and Convergent Validity, and Reliability Assessments for Subscale Measures

The values of Chronbach’s alpha for the satisfaction construct were 0.90 for preoperative data and 0.95 for postoperative data (Table 2). Slightly lower values were observed for the expectation construct (preoperative: 0.79; postoperative: 0.92). Values for the individual subscales of the functional activities subscale ranged from 0.68 to 0.95, which suggests an acceptable level of internal consistency. Conversely, values for the objective subscale were only 0.41 preoperatively and 0.42 postoperatively, indicating a lack of acceptable internal consistency.

Exploratory factor analysis was performed to assess whether all of the items (questions) within each domain elicited internally consistent responses (construct validity) [26, 27]. The results showed the underlying constructs of the expectation and function instruments (both pre- and postoperative) responded unidimensionality and thus gave

internally consistent responses. Moreover, each subscale of the function instrument (ie, walking and standing, standard activities, advanced activities, and discretionary activities) had construct validity, both pre- and postoperatively. Thus, the use of a separate summed score for each subscale was supported by the analysis. However, in the case of the satisfaction questionnaire, while unidimensionality was supported, two items were inconsistent with the other 10 items and were eliminated. For the objective subscale, the results show the underlying constructs of the pre- and postoperative questionnaires did not respond unidimensionally. The stability items were consistently aligned and thus represented a single dimension. Two pain items loaded onto another separate dimension; however, the rest of the items did not have high correlations with other items or common dimensions. Thus, the use of a summed objective score was not supported by the analysis.

Concerning convergent validity, correlations for pre- and postoperative satisfaction score data were found with all related constructs ( $p < 0.001$ ) (Table 3). Correlations were also found with the objective scores, both pre- and postoperatively ( $p < 0.05$ ). Conversely, preoperative expectation scores were not related to pain, symptoms, activities of daily living, or quality of life ( $p > 0.05$ ). Although the mental component score of the SF-12 showed a correlation with preoperative expectations scores, the

correlation was small ( $r = 0.140$ ) and likely not clinically relevant. Given the number of repeated tests, chance is a likely explanation for its statistical significance. In contrast, we found correlations with the expectation scores for postoperative data on all related constructs ( $p < 0.001$ ) except the SF-12 mental component score ( $p = 0.107$ ) (Table 3).

The pre- and postoperative functional activities subscale scores correlated with all related constructs ( $p < 0.001$ ) (Table 4), although the postoperative standing and walking ( $p = 0.187$ ), advanced activities ( $p = 0.197$ ), and discretionary activities ( $p = 0.097$ ) subscale scores did not correlate with the mental component score of the SF-12. The correlations among the four subscales of the functional activities construct were also substantial. In view of the magnitude of these correlations, the use of a single aggregate function score derived from the sum of all four subscale scores is justified.

The results of IRT analyses for the satisfaction construct revealed adequate coverage overall, with a potential redundancy among three of the items for both pre- and postoperative data. As the item discrimination parameters were close, two items were removed based on subject matter expertise. The results of IRT analyses for the expectations construct revealed adequate coverage overall, with a slight redundancy between two items for both

**Table 2.** The values of Chronbach's alpha for each of the subscales of the prototype instrument and the components of the functional subscale

Time	Objective Knee Score	Satisfaction Score (5 items)	Expectation Score (3 items)	Functional Activity Score			
				Walking and standing (4 items)	Standard activities (6 items)	Advanced activities (5 items)	Discretionary activities (3 times)
Preoperative	0.41	0.90	0.79	0.68	0.87	0.88	0.72
Postoperative	0.42	0.95	0.92	0.71	0.88	0.84	0.82

**Table 3.** Correlation (Pearson product-moment) between the satisfaction, expectation, and objective subscales of the prototype instrument and the individual subscales of the SF-12 and KOOS for preoperative and postoperative data

Scoring system	Subscale	r value					
		Satisfaction subscale		Expectation subscale		Objective subscale	
		Preop	Postop	Preop	Postop	Preop	Postop
SF-12	PCS	0.420*	0.513*	0.121	0.396*	0.164*	0.334*
	MCS	0.283*	0.267*	0.140*	0.107	0.155†	0.209*
KOOS	Pain	0.650*	0.736*	0.062	0.421*	0.0391*	0.605*
	Symptoms	0.408*	0.500*	0.044	0.286*	0.198*	0.317*
	ADL	0.641*	0.782*	0.117	0.458*	0.325*	0.581*
	Sport/recreation	0.317*	0.597*	-0.012	0.391*	0.156*	0.461*
	Quality of life	0.524*	0.702*	0.014	0.425*	0.223*	0.483*

\*  $p < 0.0001$ ; †  $p < 0.03$ ; KOOS = Knee Injury and Osteoarthritis Outcome Score; preop = preoperative data; postop = postoperative data; PCS = physical component summary score; MCS = mental component summary score; ADL = activities of daily living.

**Table 4.** Correlation (Pearson product-moment) between the functional activities subscale of the prototype instrument and the individual subscales of the SF-12 and KOOS for preoperative and postoperative data

Scoring system	Subscale	r value							
		Functional activities subscale							
		Walking and standing		Standard activities		Advanced activities		Discretionary activities	
		Preop	Postop	Preop	Postop	Preop	Postop	Preop	Postop
SF-12	PCS	0.600*	0.587*	0.366*	0.539*	0.352*	0.433*	0.338*	0.530*
	MCS	0.267*	0.086	0.308*	0.215 <sup>†</sup>	0.273*	0.086	0.171 <sup>†</sup>	0.115
KOOS	Pain	0.466*	0.585*	0.689*	0.725*	0.567*	0.460*	0.582*	0.658*
	Symptoms	0.208 <sup>†</sup>	0.245*	0.411*	0.446*	0.284*	0.313*	0.287*	0.364*
	ADL	0.483*	0.662*	0.753*	0.793*	0.596*	0.529*	0.593*	0.717*
	Sport/recreation	0.292*	0.482*	0.383*	0.596*	0.461*	0.527*	0.471*	0.568*
	Quality of life	0.407*	0.543*	0.552*	0.693*	0.485*	0.509*	0.486*	0.654*
New Knee Society Scoring System	Functional activities subscale								
	Walking and standing	1.000	1.000	0.493*	0.691*	0.556*	0.604*	0.370*	0.566*
	Standard activities	0.493*	0.691*	1.000	1.000	0.660*	0.651*	0.601*	0.711*
	Advanced activities	0.556*	0.064*	0.660*	0.651*	1.000	1.000	0.557*	0.455*
	Discretionary activities	0.370*	0.566*	0.601*	0.711*	0.557*	0.455*	1.000	1.000

\*  $p < 0.0001$ ; <sup>†</sup> $p < 0.009$ ; KOOS = Knee Injury and Osteoarthritis Outcome Score; preop = preoperative data; postop = postoperative data; PCS = Physical component summary score; MCS = mental component summary score; ADL = activities of daily living.

pre- and postoperative data; however, given the short length of the subscale, a decision was made to retain all three items. The results of IRT analyses for the walking and standing and standard activities subscales of the functional activities construct revealed good coverage overall in the lower range of functional activities for both pre- and postoperative data, with redundancy between two items of the standard activities subset. Given that one of these items also exhibited differential item functioning (DIF) by sex (see Appendix 1), a decision was made to remove it. Good coverage of difficult activities was observed for the advanced activities subscale for pre- and postoperative data, with redundancy between among questions. However, since the advanced activities subscale is the only section of the functional activities construct that covers the range of more difficult functional activities, a decision was made to retain all items. The results of the IRT analyses for the discretionary activities subscale of the functional activities construct revealed good coverage with no redundancies for both pre- and postoperative data. The results of the IRT analyses for the objective construct revealed adequate coverage overall for both pre- and postoperative data; however, the alignment item was not consistent with the rest for preoperative data and had very low item location parameter for postoperative data. Thus, the separation of this item from the other items is supported.

There was no DIF for the items of the objective, satisfaction, or expectations constructs (pre- and postoperative)

after adjustment for multiple testing. One item of each of the walking and standing, standard activities, and advanced activities subscales of the functional activities construct exhibited uniform DIF by sex. These items were removed from the walking, and the standing and standard activities subscales; however, given the need for more difficult functional activities in the advanced activities subscale, a decision was made to keep this item. Some DIF was detected for items on all subscales as a function of age; however, the magnitudes of these effects in terms of final scores were too small to be of practical importance.

#### The Final Design of the New Knee Society Scoring System

The statistical and psychometric analysis led to shortening of the prototype instrument with consolidation of items, primarily within the satisfaction subscale. The final design of the new Knee Society Scoring System consists of four subscales: (1) Objective Knee Score (seven items; 100 points), (2) Satisfaction Score (five items; 40 points), (3) Expectation Score (three items; 15 points), and (4) Functional Activity Score (19 items; 100 points). Further details appear in Appendix 2, and the scoring instrument is presented with an editorial in this issue of *Clinical Orthopedics and Related Research* [50].

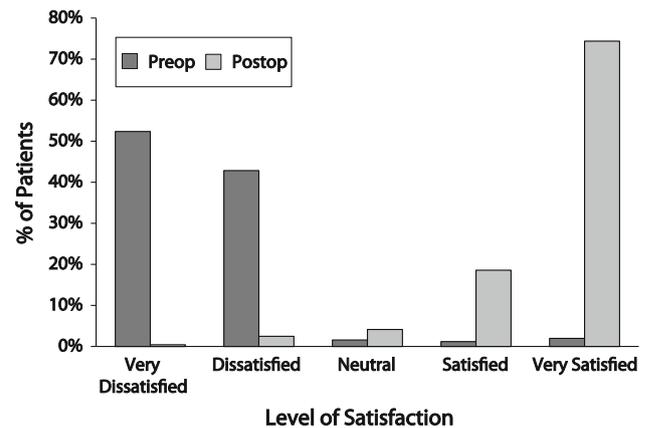
## Discussion

We have successfully developed and completed initial testing of a new multidimensional Knee Society Score that quantifies the health and function of the knee from the perspectives of both the surgeon (the objective score) and the patient (the subjective score). Moreover, we have developed subscores that further define the outcome of TKA in terms of symptoms, deformity, stability, and ROM (components of the objective score), in addition to patient satisfaction, fulfillment of expectations, and function in performing the activities of daily living and advanced and discretionary activities (components of the subjective score).

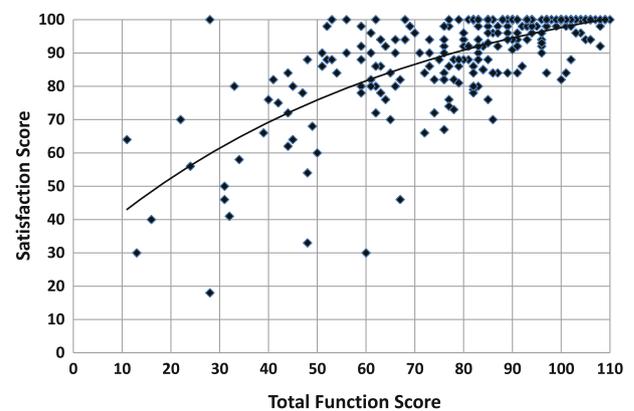
The new Knee Society Score offers substantial benefits in capturing the outcome of TKA from a contemporary frame of reference. In keeping with the movement toward patient-reported outcome measures that have become widely adopted in many fields of medicine, many of the items present in the subscales of the new scores are based on patient self-report [53, 55, 56]. Moreover, the internal priorities and responses of each patient to the outcome of TKA are captured in every domain of the subjective score, including function, expectation, and satisfaction. This is a major philosophical departure from the previous Knee Society Score and is driven by the belief that the outcome of all musculoskeletal interventions involves trade-offs and that only the patient can truly assess the extent to which his/her outcome is optimal [4, 57, 58].

The addition of patient satisfaction to the traits measured by the new Knee Society Score recognizes discrepancies exist between clinician- and patient-derived health-related quality-of-life tools [25, 38]. Despite substantial advances in patient selection, surgical technique, and implant design for primary TKA, numerous reports indicate only 82% to 89% of patients report they are satisfied or very satisfied with their primary TKA, with the prevalence of frank dissatisfaction with knee function ranging from 8% to 15% after these procedures (Fig. 5) [1, 11, 15, 18, 21, 41, 45].

The role of expectations in determining satisfaction with TKA is also well-documented [36, 37, 40]. As this procedure is performed for both pain relief and restoration of joint function, each patient's individual goals with respect to postoperative function and activity will fundamentally determine the extent to which his/her outcome is successful, the degree of any residual disability, and whether, at some point in the future, symptoms related to knee function will cause the patient to seek additional treatment. In a landmark study, Bourne et al. [7] prospectively followed a large cohort of patients with primary TKA enrolled in the Ontario Joint Replacement Registry who were representative of academic and community high- and low-volume centers.



**Fig. 5** A graph shows the distribution of levels of patient satisfaction, as recorded by the prototype Knee Society instrument, for the preoperative and postoperative patient groups. Preop = preoperative; postop = postoperative.



**Fig. 6** A scatterplot shows the values of the Satisfaction Score and the Function Score, as recorded by the prototype Knee Society instrument. Low Knee Society Function Scores are typically associated with low levels of patient satisfaction with the outcome of TKA.

They found 81% were very satisfied or satisfied with their primary TKA at 1-year followup. Only 72% of patients were satisfied with their pain relief and their ability to go up and down stairs, compared to 85% of patients who were satisfied with their pain relief and ability to walk on level surfaces. Consistent with the findings of Mahomed and others [7, 17, 35, 41], our results in developing the new Knee Society Scoring System have reiterated the conclusion that the greatest predictor of patient dissatisfaction is failure of a procedure to meet patient expectations (Fig. 6).

Much of the effort committed to the development and testing of the new Knee Society Score has been devoted to the measurement of function within the context of essential activities (eg, activities of daily living), higher-level activities (eg, carrying loads, squatting, kneeling), and discretionary/recreational activities (eg, exercise, sport, gym). This is associated with a number of challenges in

creating a consistent outcome score that is amenable to conventional statistical analysis. At the outset, the diversity of patients who undergo TKA, in terms of age, sex, and lifestyle make it particularly difficult for any given set of activities to adequately capture those activities that are of importance to any one patient or, in many cases, activities that may even be performed by a major proportion of the target population. The new Knee Society Score has addressed this issue through use of a statistical process for selecting activities to gauge patient function. This process balanced the validity and sensitivity of each activity considered for inclusion in the instrument with the frequency of participation in that activity of patients with TKA of different ages and both sexes.

An additional challenge arises from the inclusion of recreational or discretionary activities. The task force was convinced an essential feature of the new Knee Score should be accommodation of activities that the individual patient frequently performs and perceives as being important. However, by definition, activities that patients perform voluntarily (ie, by choice) will typically not be undertaken by the majority of patients. Moreover, previous studies have shown the younger and more active the patient is, the less common are the activities that a subgroup of patients considers of major importance (eg, golf, road cycling, bowling, ballet, yoga, rowing). To meet this challenge, the new Knee Society Score allows patients to select three activities of personal importance from a battery of 17 activities that field testing showed captured the favorite activities of almost all patients.

The work required to develop the ideal instrument for assessment of musculoskeletal outcomes will never be complete. The instrument we have developed to date has been tested in 15 participating medical institutions across the United States and Canada, resulting in a sample of patients. Although the patients enrolled in this study were geographically diverse, they were culturally homogeneous, which is a limitation of the work completed to date. While the findings obtained in this study are not generalizable beyond the population of patients treated at these institutions, the samples were large and included both men and women, as well as patients from different age groups. Future work should also explore the applicability of this instrument to the measurement of outcomes in the face of comorbid conditions, including a contralateral joint arthroplasty and concomitant pathology of the hip or spine. Adaptations of the new score are also needed in countries outside the United States and Canada, with appropriate substitution of culturally appropriate items capturing the activities and expectations of local patient populations. Further research is also needed to determine the responsiveness of the new score in measuring changes in response to TKA. Such evaluation involves longitudinal

followup of the same cohort of patients and is currently underway.

**Acknowledgments** The authors warmly acknowledge the contributions of Richard S. Laskin MD (deceased) to the work of The Knee Society Task Force. They also acknowledge the technical assistance of Dr Michael Conditt, Mr Uche Osadebe, Dr Maureen Dwyer, Mr Sabir Ismaily, Mr Prem Ramkumar, Mr Paul Newhouse, Mr Eugene Stone, and Ms Denise Leon in preparing the manuscript and in performing background studies in support of this work and Dianne Bryant, PhD, and Bert Chesworth, PhD, for their contributions relating to epidemiologic aspects of the study. The authors acknowledge the work of the following members of The Knee Society in contributing patients to the field evaluation of the new Knee Society Score: Keith Berend, MD; Dan Berry, MD; Kim Bertin, MD; Kevin Bozic, MD; David Dalury, MD; Terence Gioe, MD; Arlen Hanssen, MD; Steve Incavo, MD; Carlos Lavernia, MD; David Lewallen, MD; Adolph Lombardi, MD; Bassam Masri, MD; Michael Mont, MD; Mark Pagnano, MD; Michael Reis, MD; Jay Rodrigo, MD; Tad Vail, MD; and Ray Wasielewski, MD. The authors are also indebted to Dr Gerald Engh, who, as President of The Knee Society, appointed the task force to develop a new Knee Society Score, and Ms Olga Foley for organizing its meetings and activities.

## Appendix 1

### Methodologies for Assessment of the Validity and Reliability of the Subscale Measures

The reliability and validity of the prototype instrument were assessed using classical test theory and item response theory (IRT) methods described below. These analyses were performed for the objective subscale and for each subscale of subjective measures (satisfaction, expectation, and functional activities subscales: walking and standing, standard activities, advanced activities, and discretionary activities).

#### Classical Test Theory Methods

##### *Validity*

The validity assessment aims at the evaluation of the systematic component of the error of measurement, which is the difference between the unobserved true score of an individual and the computed score from the instrument. Content validity reflects the adequacy of the instrument with respect to the trait being measured and is achieved by the involvement of subject matter expert in the generation and refinement of items. Factor analyses establish dimensionality of the underlying trait, that is, determine whether a single subscale score is an adequate summary of the trait. In this study, we employed exploratory factor analysis for categorical indicators since the item responses were categorical and not treated as continuous. The exploratory

factor analysis assessed the dimensions into which the prototype items tap and was implemented in Mplus software (Muthen and Muthen, Los Angeles, CA, USA). Convergent validity was established by evaluating the associations between the measure under investigation and other measures of the same or related constructs. In this study, the new Knee Society Score was correlated to the individual subscales of the SF-12 (physical and mental component scores) and the Knee Injury and Osteoarthritis Score (pain, symptoms, activities of daily living, sport/recreation, quality of life).

### Reliability

Methods for assessment of reliability deal with random error and include evaluation of the internal consistency reliability (Cronbach's alpha) [12]. Values above 0.7 or 0.8 are preferred for group level measurement [44].

### IRT Model

IRT analyses were used to assess the properties of items and their coverage of the underlying trait. IRT models evaluate whether a set of items can be used to measure, indirectly, a trait of interest, such as expectation, satisfaction, or activities performed by an individual. Each item in the instrument has a set of numerical values called item parameters. Ideally, the items should be chosen so that their range of difficulty covers the potential range of the trait but with small-enough increments to be able to discriminate between different levels of the trait. In other words, if the instrument is designed to measure satisfaction in the population of patients that include those who are highly satisfied and highly unsatisfied, items should be present that capture both ends of the range and the levels in between. Further, when two or more items have approximately the same location parameters, they are redundant. In this case, the item providing the highest discrimination could be kept to minimize the burden placed on respondents while preserving the measurement properties of the instrument itself. For each of the one-dimensional subscales established using factor analyses, the location and discrimination parameters of each item were evaluated using Samejima's graded response model [10, 19, 48].

### Differential Item Functioning (DIF)

In terms of IRT modeling, DIF testing stems from the requirement that item parameters are properties of items

and not properties of patients who respond to these items. DIF is also known as item bias, and it occurs when there are no differences in the underlying trait between groups of patients, for example, males and females, but responses to a particular item differ between the two sexes. When this happens, the validity of measurement is jeopardized since the item measures sex and not the underlying trait. The logistic regression method of DIF testing was implemented in this study. Nonuniform DIF (ie, DIF with varying direction across levels of the trait) is present if the interaction term is significant. Comparison of models with summed score only and summed score and group yields a test for uniform DIF. The DIF analyses were carried out in two stages: initially with all items and then after censoring any items exhibiting DIF on the initial run [43]. Logistic regression analyses were performed using SAS® Version 9.2 (SAS Institute Inc, Cary, NC, USA). Since DIF analyses involved running multiple logistic regression models and multiple tests, the Benjamini-Hochberg procedure was used to control the false discovery rate [5].

## Appendix 2

### The New Knee Society Score: Domains and Point Allocations

#### *Objective Knee Score (seven items; 100 points):*

AP alignment (25 points)

Stability (25 points)

Medial/lateral (15 points)

Anterior/posterior (10 points)

ROM (25 points)

Symptoms (25 points)

Deductions

Malalignment (−10 points)

Flexion contracture (−2/−5/−10/−15 points)

Extensor lag (−5/−10/−15 points)

#### *Satisfaction Score (five items; 40 points):*

Pain level while sitting (8 points)

Pain level while lying in bed (8 points)

Knee function while getting out of bed (8 points)

Knee function while performing light household duties (8 points)

Knee function while performing leisure recreational activities (8 points)

*Expectation Score (three items; 15 points):*

Pain relief (5 points)

Ability to carry out activities of daily living (5 points)

Ability to perform leisure, recreational, or sport activities (5 points)

*Functional Activity Score (19 items; 100 points):*

Walking and standing (five items; 30 points)

Standard activities (six items; 30 points)

Advanced activities (five items; 25 points)

Discretionary activities (three items; 15 points)

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## The New Knee Society Knee Scoring System

**Giles R. Scuderi MD, Robert B. Bourne MD, FRCSC,  
Philip C. Noble MD, James B. Benjamin MD,  
Jess H. Lonner MD, W. N. Scott MD**

Published online: 2 November 2011

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In 1989, The Knee Society Clinical Rating System [3] was developed as a simple, but objective scoring system to rate the knee and patient's functional abilities such as walking and stair climbing before and after TKA. Since the scoring system did not include assessment of radiographs, The Knee Society endorsed a method to evaluate radiographs [2]. The Knee Society Clinical Rating System has been the most popular method of tracking and reporting outcomes after total and partial knee arthroplasty worldwide. However, the reliability, responsiveness, and validity of the original score

have been challenged. In addition, it became clear over time that there were ambiguities and deficiencies with the original Knee Society Clinical Rating System that challenged its utility and validity in our contemporary patients, who often have expectations, demands, and functional requirements that are different from those of prior generations of patients who underwent knee arthroplasty.

The Knee Society therefore embarked on a complete review of the previous system. The project started more than 3 years ago and involved Knee Society members from 18 institutions in the United States and Canada; these individuals contributed more than 500 cases of both preoperative and postoperative TKA. The magnitude of this exhaustive project involved a multidisciplinary team of arthroplasty surgeons, epidemiologists, and statisticians. The prior objective knee score was amplified from the prior Knee Society score to incorporate current knee arthroplasty clinical parameters. The functional component of the new score was developed on the basis of comprehensive inventories of the activities and observations of 101 patients at five major knee arthroplasty centers who completed a 120-item survey, which was ultimately condensed down to the current assessment tool. This assessment tool was then included in the validation process at the 18 participating centers. The final scoring system was then approved by the Knee Society Scoring Committee.

The new Knee Society Knee Scoring System is both physician and patient derived. It includes versions to be administered preoperatively (Appendix 1) and postoperatively (Appendix 2). It has an initial assessment of demographic details, including an expanded Charnley functional classification [1]. The objective knee score, completed by the surgeon, includes a VAS score of pain walking on level ground and on stairs or inclines, as well as an assessment of alignment, ligament stability, and ROM,

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The institution of one or more of the authors (RBB, PCN) has received, in any 1 year, funding from The Knee Society. P. C. Noble certifies that he has consultancies in Zimmer Inc (Warsaw, IN, USA). G. R. Scuderi certifies that he has consultancies in Zimmer Inc and Salient Surgical Technologies (Portsmouth, NH, USA). J. H. Lonner certifies that he has consultancies in Zimmer Inc. All ICMJE Conflict of Interest Forms for authors and *Clinical Orthopaedics and Related Research* editors and board members are on file with the publication and can be viewed on request.

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G. R. Scuderi (✉), W. N. Scott  
Department of Orthopedics, Insall Scott Kelly Institute,  
210 East 64th Street, 4th Floor, New York, NY 10065, USA  
e-mail: GScuderi@iskinstitute.com

R. B. Bourne  
Division of Orthopaedic Surgery, University Hospital,  
London Health Sciences Centre, University of Western  
Ontario, London, ON, Canada

P. C. Noble  
Barnhart Department of Orthopedic Surgery,  
Baylor College of Medicine, Houston, TX, USA

J. B. Benjamin  
University Orthopedic Specialists, Tucson, AZ, USA

J. H. Lonner  
Rothman Institute, Philadelphia, PA, USA

along with deductions for flexion contracture or extensor lag. Patients then record their satisfaction, functional activities, and expectations. Given the diverse activity profiles of many contemporary patients, the functional component of the score was improved to include a patient-specific survey, which evaluates features such as standard activities of daily living, patient-specific sports and recreational activities, patient satisfaction, and patient expectations. Portions of the original Knee Society Clinical Rating System have been integrated into the new version to maintain the integrity of the prior version of the Knee Society score.

The new Knee Society Knee Scoring System has been developed and validated, in part, to better characterize the expectations, satisfaction, and physical activities of the younger and more diverse population of current patients undergoing TKA. The new score provides sufficient flexibility and depth to capture the diverse lifestyles and activities of our current patients. The score was validated in a thoughtful and methodical fashion confirming internal reliability and analyzed for differential item functioning [4].

The new Knee Society Scoring System is broadly applicable across sex, age, activity level, and implant type.

In conclusion, the new Knee Society Scoring System is a validated and responsive method for assessing objective and subjective outcomes after total and partial knee arthroplasty, without the ambiguities of the prior scoring system. As physicians, clinical practices, and health systems become increasingly more responsible for reporting patient outcomes, the clear value of this new scoring system will become apparent. The new scoring system is available through application on the Knee Society Web site (<http://www.kneesociety.org>).

**Acknowledgments** Special thanks to our contributing epidemiologists, statistician, support staff, and Knee Society members: Dianne Bryant, Bert Chewsworth, Alla Sikorskii, Adam Brekke, Priya Chadha, Salim Durrani, Sabir Ismaily, Daniel Daylamani, Denise Leon, Tad Vail, Michael Reis, Kevin Bozic, David Dalury, Terrance Gioe, Ray Wasielewski, Kim Bertin, Adolf Lombardi, Keith Berend, Steve Incavo, Carlos Lavernia, Michael Mont, Jay Rodrigo, Mark Pagnano, Dan Berry, Arlen Hanssen, David Lewallen, and Bassam Masri. The new Knee Society Knee Scoring System was reprinted with permission and © 2011 by The Knee Society.



**OBJECTIVE KNEE INDICATORS (To be completed by surgeon)**

<b>ALIGNMENT</b>	
<b>1- Alignment: measured on AP standing Xray (Anatomic Alignment)</b>	<b>25 point max</b>
Neutral: 2-10 degrees valgus (25 pts)	<input style="width: 60px; height: 30px;" type="text"/>
Varus: < 2 degrees valgus (-10 pts)	
Valgus: > 10 degrees valgus (-10 pts)	

<b>INSTABILITY</b>	
<b>2- Medial / Lateral Instability: measured in full extension</b>	<b>15 point max</b>
None (15 pts)	<input style="width: 60px; height: 30px;" type="text"/>
Little or < 5 mm (10 pts)	
Moderate or 5 mm (5 pts)	
Severe or > 5 mm (0 pts)	
<b>3- Anterior / Posterior Instability: measured at 90 degrees</b>	<b>10 point max</b>
None (10 pts)	<input style="width: 60px; height: 30px;" type="text"/>
Moderate < 5 mm (5 pts)	
Severe > 5 mm (0 pts)	

<b>JOINT MOTION</b>	
<b>4- Range of motion (1 point for each 5 degrees)</b>	<input style="width: 60px; height: 30px;" type="text"/>
<b>Deductions</b>	
<b>Flexion Contracture</b>	<b>Minus Points</b>
1-5 degrees (-2 pts)	<input style="width: 60px; height: 30px;" type="text"/>
6-10 degrees (-5 pts)	
11-15 degrees (-10 pts)	
> 15 degrees (-15 pts)	
<b>Extensor Lag</b>	<b>Minus Points</b>
<10 degrees (-5 pts)	<input style="width: 60px; height: 30px;" type="text"/>
10-20 degrees (-10 pts)	
> 20 degrees (-15 pts)	

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**SYMPTOMS (To be completed by patient)**

<b>1- Pain with level walking</b>											<b>(10 - Score)</b>
0	1	2	3	4	5	6	7	8	9	10	<input style="width: 50px; height: 20px;" type="text"/>
<b>none</b>					<b>severe</b>						
<b>2- Pain with stairs or inclines</b>											<b>(10 - Score)</b>
0	1	2	3	4	5	6	7	8	9	10	<input style="width: 50px; height: 20px;" type="text"/>
<b>none</b>					<b>severe</b>						
<b>3- Does this knee feel "normal" to you?</b>											<b>(5 points)</b>
<input type="radio"/> Always (5 pts) <input type="radio"/> Sometimes (3 pts) <input type="radio"/> Never (0 pts)											<input style="width: 50px; height: 20px;" type="text"/>

**Maximum total points (25 points)**

**PATIENT SATISFACTION**

<b>1- Currently, how satisfied are you with the pain level of your knee while sitting?</b>					<b>(8 points)</b>
<input type="radio"/> Very Satisfied (8 pts)	<input type="radio"/> Satisfied (6 pts)	<input type="radio"/> Neutral (4 pts)	<input type="radio"/> Dissatisfied (2 pts)	<input type="radio"/> Very Dissatisfied (0 pts)	
<b>2- Currently, how satisfied are you with the pain level of your knee while lying in bed?</b>					<b>(8 points)</b>
<input type="radio"/> Very Satisfied (8 pts)	<input type="radio"/> Satisfied (6 pts)	<input type="radio"/> Neutral (4 pts)	<input type="radio"/> Dissatisfied (2 pts)	<input type="radio"/> Very Dissatisfied (0 pts)	
<b>3- Currently, how satisfied are you with your knee function while getting out of bed?</b>					<b>(8 points)</b>
<input type="radio"/> Very Satisfied (8 pts)	<input type="radio"/> Satisfied (6 pts)	<input type="radio"/> Neutral (4 pts)	<input type="radio"/> Dissatisfied (2 pts)	<input type="radio"/> Very Dissatisfied (0 pts)	
<b>4- Currently, how satisfied are you with your knee function while performing light household duties?</b>					<b>(8 points)</b>
<input type="radio"/> Very Satisfied (8 pts)	<input type="radio"/> Satisfied (6 pts)	<input type="radio"/> Neutral (4 pts)	<input type="radio"/> Dissatisfied (2 pts)	<input type="radio"/> Very Dissatisfied (0 pts)	
<b>5- Currently, how satisfied are you with your knee function while performing leisure recreational activities?</b>					<b>(8 points)</b>
<input type="radio"/> Very Satisfied (8 pts)	<input type="radio"/> Satisfied (6 pts)	<input type="radio"/> Neutral (4 pts)	<input type="radio"/> Dissatisfied (2 pts)	<input type="radio"/> Very Dissatisfied (0 pts)	

**Maximum total points (40 points)**

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**PATIENT EXPECTATIONS (To be completed by patient)****What do you expect to accomplish with your knee replacement:****1- Do you expect your knee joint replacement surgery will relieve your knee pain?****(5 points)**

- no, not at all (1 pt)
- yes, a little bit (2 pts)
- yes, somewhat (3 pts)
- yes, a moderate amount (4 pts)
- yes, a lot (5 pts)

**2- Do you expect your surgery will help you carry out your normal activities of daily living?****(5 points)**

- no, not at all (1 pt)
- yes, a little bit (2 pts)
- yes, somewhat (3 pts)
- yes, a moderate amount (4 pts)
- yes, a lot (5 pts)

**3- Do you expect you surgery will help you perform leisure, recreational or sports activities?****(5 points)**

- no, not at all (1 pt)
- yes, a little bit (2 pts)
- yes, somewhat (3 pts)
- yes, a moderate amount (4 pts)
- yes, a lot (5 pts)

**Maximum total points (15 points)**

**FUNCTIONAL ACTIVITIES (To be completed by patient)**

**WALKING AND STANDING (30 points)**

**1 - Can you walk without any aids (such as a cane, crutches or wheelchair)? (0 points)**  
 Yes  No

**2 - If no, which of the following aid(s) do you use? (-10 points)**

wheelchair (-10 pts)     walker (-8 pts)     crutches (-8 pts)     two canes (-6 pts)   

one crutch (-4 pts)     one cane (-4 pts)     knee sleeve / brace (-2 pts)

other 

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

**3 - Do you use these aid(s) because of your knees? (0 points)**  
 Yes  No

**4 - For how long can you stand (with or without aid) before sitting due to knee discomfort? (15 points)**

cannot stand (0 pts)     0-5 minutes (3 pts)     6-15 minutes (6 pts)   

16-30 minutes (9 pts)     31-60 minutes (12 pts)     more than an hour (15 pts)

**5 - For how long can you walk (with or without aid) before stopping due to knee discomfort? (15 points)**

cannot walk (0 pts)     0-5 minutes (3 pts)     6-15 minutes (6 pts)   

16-30 minutes (9 pts)     31-60 minutes (12 pts)     more than an hour (15 pts)

**Maximum points (30 points)**   

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**STANDARD ACTIVITIES (30 points)**

How much does your knee bother you during each of the following activities?	no bother	slight	moderate	severe	very severe	cannot do (because of knee)	I never do this	
	5	4	3	2	1	0		
1 - Walking on an uneven surface	<input type="radio"/>	<input type="radio"/>	<input type="text"/>					
2 - Turning or pivoting on your leg	<input type="radio"/>	<input type="radio"/>	<input type="text"/>					
3 - Climbing up or down a flight of stairs	<input type="radio"/>	<input type="radio"/>	<input type="text"/>					
4 - Getting up from a low couch or a chair without arms	<input type="radio"/>	<input type="radio"/>	<input type="text"/>					
5 - Getting into or out of a car	<input type="radio"/>	<input type="radio"/>	<input type="text"/>					
6 - Moving laterally (stepping to the side)	<input type="radio"/>	<input type="radio"/>	<input type="text"/>					
<b>Maximum points (30 points)</b>								<input type="text"/>

**ADVANCED ACTIVITIES (25 points)**

1 - Climbing a ladder or step stool	<input type="radio"/>	<input type="text"/>						
2 - Carrying a shopping bag for a block	<input type="radio"/>	<input type="text"/>						
3 - Squatting	<input type="radio"/>	<input type="text"/>						
4 - Kneeling	<input type="radio"/>	<input type="text"/>						
5 - Running	<input type="radio"/>	<input type="text"/>						
<b>Maximum points (25 points)</b>								<input type="text"/>

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**DISCRETIONARY KNEE ACTIVITIES (15 points)**

**Please check 3 of the activities below that you consider *most important* to you.**

(Please do not write in additional activities)

**Recreational Activities**

- Swimming
- Golfing (18 holes)
- Road Cycling (>30mins)
- Gardening
- Bowling
- Racquet Sports (Tennis, Racquetball, etc.)
- Distance Walking
- Dancing / Ballet
- Stretching Exercises (stretching out your muscles)

**Workout and Gym Activities**

- Weight-lifting
- Leg Extensions
- Stair-Climber
- Stationary Biking / Spinning
- Leg Press
- Jogging
- Elliptical Trainer
- Aerobic Exercises

**Please copy all 3 checked activities into the empty boxes below.**

**How much does your knee bother you during each of these activities?**

Activity (Please write the 3 activities from list above)	no bother	slight	moderate	severe	very severe	cannot do (because of knee)	
	5	4	3	2	1	0	
1. <input style="width: 100%;" type="text"/>	<input type="radio"/>	<input style="width: 50px; height: 20px;" type="text"/>					
2. <input style="width: 100%;" type="text"/>	<input type="radio"/>	<input style="width: 50px; height: 20px;" type="text"/>					
3. <input style="width: 100%;" type="text"/>	<input type="radio"/>	<input style="width: 50px; height: 20px;" type="text"/>					

**Maximum points (15 points)**

**Maximum total points (100 points)**

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## Appendix 2

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## KNEE SOCIETY SCORE: POST-OP

<b>DEMOGRAPHIC INFORMATION</b> (To be completed by patient)		
<b>1- Today's date</b> <input type="text"/> / <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<b>2- Date of birth</b> <input type="text"/> / <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Enter dates as: mm/dd/yyyy		
<b>3- Height (ft' in")</b> <input type="text"/> <input type="text"/>	<b>4- Weight (lbs.)</b> <input type="text"/> <input type="text"/> <input type="text"/>	<b>5- Sex</b> <input type="radio"/> Male <input type="radio"/> Female
<b>6- Side of this (surgically treated) knee</b> <input type="radio"/> Left <input type="radio"/> Right		If both knees have been operated on, please use a different form for each knee
<b>7- Ethnicity</b> <input type="radio"/> Native Hawaiian or other Pacific Islander <input type="radio"/> American Indian or Alaska Native <input type="radio"/> Hispanic or Latino <input type="radio"/> Arab or Middle Eastern <input type="radio"/> African American or Black <input type="radio"/> Asian <input type="radio"/> White		
<b>8- Please indicate date and surgeon for your knee replacement operation</b>		
<b>Date</b> <input type="text"/> / <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<b>Name of Surgeon</b> <input style="width: 100%;" type="text"/>	
Enter dates as: mm/dd/yyyy		
<b>9- Was this a primary or revision knee replacement?</b> <input type="radio"/> Primary <input type="radio"/> Revision		
<b>To be completed by surgeon</b>		
<b>10- Charnley Functional Classification (Use Code Below)</b>		<input style="width: 40px; height: 20px;" type="text"/>
A Unilateral Knee Arthritis	C1 TKR, but remote arthritis affecting ambulation	
B1 Unilateral TKA, opposite knee arthritic	C2 TKR, but medical condition affecting ambulation	
B2 Bilateral TKA	C3 Unilateral or Bilateral TKA with Unilateral or Bilateral THR	

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**OBJECTIVE KNEE INDICATORS (To be completed by surgeon)**

<b>ALIGNMENT</b>	
<b>1- Alignment: measured on AP standing Xray (Anatomic Alignment)</b>	<b>25 point max</b>
Neutral: 2-10 degrees valgus (25 pts)	<input style="width: 60px; height: 30px;" type="text"/>
Varus: < 2 degrees valgus (-10 pts)	
Valgus: > 10 degrees valgus (-10 pts)	

<b>INSTABILITY</b>	
<b>2- Medial / Lateral Instability: measured in full extension</b>	<b>15 point max</b>
None (15 pts)	<input style="width: 60px; height: 30px;" type="text"/>
Little or < 5 mm (10 pts)	
Moderate or 5 mm (5 pts)	
Severe or > 5 mm (0 pts)	
<b>3- Anterior / Posterior Instability: measured at 90 degrees</b>	<b>10 point max</b>
None (10 pts)	<input style="width: 60px; height: 30px;" type="text"/>
Moderate < 5 mm (5 pts)	
Severe > 5 mm (0 pts)	

<b>JOINT MOTION</b>	
<b>4- Range of motion (1 point for each 5 degrees)</b>	<input style="width: 60px; height: 30px;" type="text"/>
<b>Deductions</b>	
<b>Flexion Contracture</b>	
1-5 degrees (-2 pts)	<b>Minus Points</b> <input style="width: 60px; height: 30px;" type="text"/>
6-10 degrees (-5 pts)	
11-15 degrees (-10 pts)	
> 15 degrees (-15 pts)	
<b>Extensor Lag</b>	
<10 degrees (-5 pts)	<b>Minus Points</b> <input style="width: 60px; height: 30px;" type="text"/>
10-20 degrees (-10 pts)	
> 20 degrees (-15 pts)	

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**SYMPTOMS (To be completed by patient)**

<b>1- Pain with level walking</b>											<b>(10 - Score)</b>
0	1	2	3	4	5	6	7	8	9	10	<input style="width: 50px; height: 20px;" type="text"/>
<b>none</b>					<b>severe</b>						
<b>2- Pain with stairs or inclines</b>											<b>(10 - Score)</b>
0	1	2	3	4	5	6	7	8	9	10	<input style="width: 50px; height: 20px;" type="text"/>
<b>none</b>					<b>severe</b>						
<b>3- Does this knee feel "normal" to you?</b>											<b>(5 points)</b>
<input type="radio"/> Always (5 pts) <input type="radio"/> Sometimes (3 pts) <input type="radio"/> Never (0 pts)											<input style="width: 50px; height: 20px;" type="text"/>

**Maximum total points (25 points)**

**PATIENT SATISFACTION**

<b>1- Currently, how satisfied are you with the pain level of your knee while sitting?</b>					<b>(8 points)</b>
<input type="radio"/> Very Satisfied (8 pts)	<input type="radio"/> Satisfied (6 pts)	<input type="radio"/> Neutral (4 pts)	<input type="radio"/> Dissatisfied (2 pts)	<input type="radio"/> Very Dissatisfied (0 pts)	
<b>2- Currently, how satisfied are you with the pain level of your knee while lying in bed?</b>					<b>(8 points)</b>
<input type="radio"/> Very Satisfied (8 pts)	<input type="radio"/> Satisfied (6 pts)	<input type="radio"/> Neutral (4 pts)	<input type="radio"/> Dissatisfied (2 pts)	<input type="radio"/> Very Dissatisfied (0 pts)	
<b>3- Currently, how satisfied are you with your knee function while getting out of bed?</b>					<b>(8 points)</b>
<input type="radio"/> Very Satisfied (8 pts)	<input type="radio"/> Satisfied (6 pts)	<input type="radio"/> Neutral (4 pts)	<input type="radio"/> Dissatisfied (2 pts)	<input type="radio"/> Very Dissatisfied (0 pts)	
<b>4- Currently, how satisfied are you with your knee function while performing light household duties?</b>					<b>(8 points)</b>
<input type="radio"/> Very Satisfied (8 pts)	<input type="radio"/> Satisfied (6 pts)	<input type="radio"/> Neutral (4 pts)	<input type="radio"/> Dissatisfied (2 pts)	<input type="radio"/> Very Dissatisfied (0 pts)	
<b>5- Currently, how satisfied are you with your knee function while performing leisure recreational activities?</b>					<b>(8 points)</b>
<input type="radio"/> Very Satisfied (8 pts)	<input type="radio"/> Satisfied (6 pts)	<input type="radio"/> Neutral (4 pts)	<input type="radio"/> Dissatisfied (2 pts)	<input type="radio"/> Very Dissatisfied (0 pts)	

**Maximum total points (40 points)**

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**PATIENT EXPECTATION (To be completed by patient)****Compared to what you expected before your knee replacement:****1- My expectations for pain relief were...****(5 points)**

- Too High- "I'm a lot worse than I thought" (1 pt)
- Too High- "I'm somewhat worse than I thought" (2 pts)
- Just Right- "My expectations were met" (3 pts)
- Too Low- "I'm somewhat better than I thought" (4 pts)
- Too Low- "I'm a lot better than I thought" (5 pts)

**2- My expectations for being able to do my normal activities of daily living were...****(5 points)**

- Too High- "I'm a lot worse than I thought" (1 pt)
- Too High- "I'm somewhat worse than I thought" (2 pts)
- Just Right- "My expectations were met" (3 pts)
- Too Low- "I'm somewhat better than I thought" (4 pts)
- Too Low- "I'm a lot better than I thought" (5 pts)

**3- My expectations for being able to do my leisure, recreational or sports activities were...****(5 points)**

- Too High- "I'm a lot worse than I thought" (1 pt)
- Too High- "I'm somewhat worse than I thought" (2 pts)
- Just Right- "My expectations were met" (3 pts)
- Too Low- "I'm somewhat better than I thought" (4 pts)
- Too Low- "I'm a lot better than I thought" (5 pts)

**Maximum total points (15 points)**



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**STANDARD ACTIVITIES (30 points)**

How much does your knee bother you during each of the following activities?	no bother 5	slight 4	moderate 3	severe 2	very severe 1	cannot do (because of knee) 0	I never do this	
1 - Walking on an uneven surface	<input type="radio"/>	<input type="radio"/>	<input type="text"/>					
2 - Turning or pivoting on your leg	<input type="radio"/>	<input type="radio"/>	<input type="text"/>					
3 - Climbing up or down a flight of stairs	<input type="radio"/>	<input type="radio"/>	<input type="text"/>					
4 - Getting up from a low couch or a chair without arms	<input type="radio"/>	<input type="radio"/>	<input type="text"/>					
5 - Getting into or out of a car	<input type="radio"/>	<input type="radio"/>	<input type="text"/>					
6 - Moving laterally (stepping to the side)	<input type="radio"/>	<input type="radio"/>	<input type="text"/>					
<b>Maximum points (30 points)</b>								<input type="text"/>

**ADVANCED ACTIVITIES (25 points)**

1 - Climbing a ladder or step stool	<input type="radio"/>	<input type="text"/>						
2 - Carrying a shopping bag for a block	<input type="radio"/>	<input type="text"/>						
3 - Squatting	<input type="radio"/>	<input type="text"/>						
4 - Kneeling	<input type="radio"/>	<input type="text"/>						
5 - Running	<input type="radio"/>	<input type="text"/>						
<b>Maximum points (25 points)</b>								<input type="text"/>

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**DISCRETIONARY KNEE ACTIVITIES (15 points)**

**Please check 3 of the activities below that you consider *most important* to you.**

(Please do not write in additional activities)

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- Swimming
- Golfing (18 holes)
- Road Cycling (>30mins)
- Gardening
- Bowling
- Racquet Sports (Tennis, Racquetball, etc.)
- Distance Walking
- Dancing / Ballet
- Stretching Exercises (stretching out your muscles)

**Workout and Gym Activities**

- Weight-lifting
- Leg Extensions
- Stair-Climber
- Stationary Biking / Spinning
- Leg Press
- Jogging
- Elliptical Trainer
- Aerobic Exercises

**Please copy all 3 checked activities into the empty boxes below.**

**How much does your knee bother you during each of these activities?**

Activity (Please write the 3 activities from list above)	no bother	slight	moderate	severe	very severe	cannot do (because of knee)	
	5	4	3	2	1	0	
1. <input style="width: 100%;" type="text"/>	<input type="radio"/>	<input style="width: 50px; height: 20px;" type="text"/>					
2. <input style="width: 100%;" type="text"/>	<input type="radio"/>	<input style="width: 50px; height: 20px;" type="text"/>					
3. <input style="width: 100%;" type="text"/>	<input type="radio"/>	<input style="width: 50px; height: 20px;" type="text"/>					

**Maximum points (15 points)**

**Maximum total points (100 points)**

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